









agreements (collectively, the “Delaware Divestiture Agreements”): (i) an Asset Purchase Agreement between UHS and PHC, dated March 15, 2011, attached hereto as Exhibit A (the “Asset Purchase Agreement”), (ii) an Amendment to the Asset Purchase Agreement, dated March 29, 2011, attached hereto as Exhibit B, (iii) Disclosure Schedules to the Asset Purchase Agreement, attached hereto as Confidential Exhibit C, (iv) a Commitment Letter between Jefferies Finance LLC and PHC, dated March 15, 2011, attached hereto as Confidential Exhibit D, and (v) a Transition Services Agreement, to be dated and entered



















necessary to operate the Delaware Divestiture Assets prior to the Closing Date, UHS has

agreed to provide such lawful assistance to PUC as PUC may reasonably request in





