

801.10

Verne, B. Michael

From:

[REDACTED]  
10/0000 0:01 AM

To:

Verne, B. Michael

Subject:

Quick question/confirmation

Mike: Hope you had a nice holiday, and all is well. Just wanted to quickly confirm a conclusion. We have a stock acquisition that does not meet the size threshold. However, the deal provides for a certain amount of working capital left in the target; seller kicks in for any deficit, and buyer refunds