

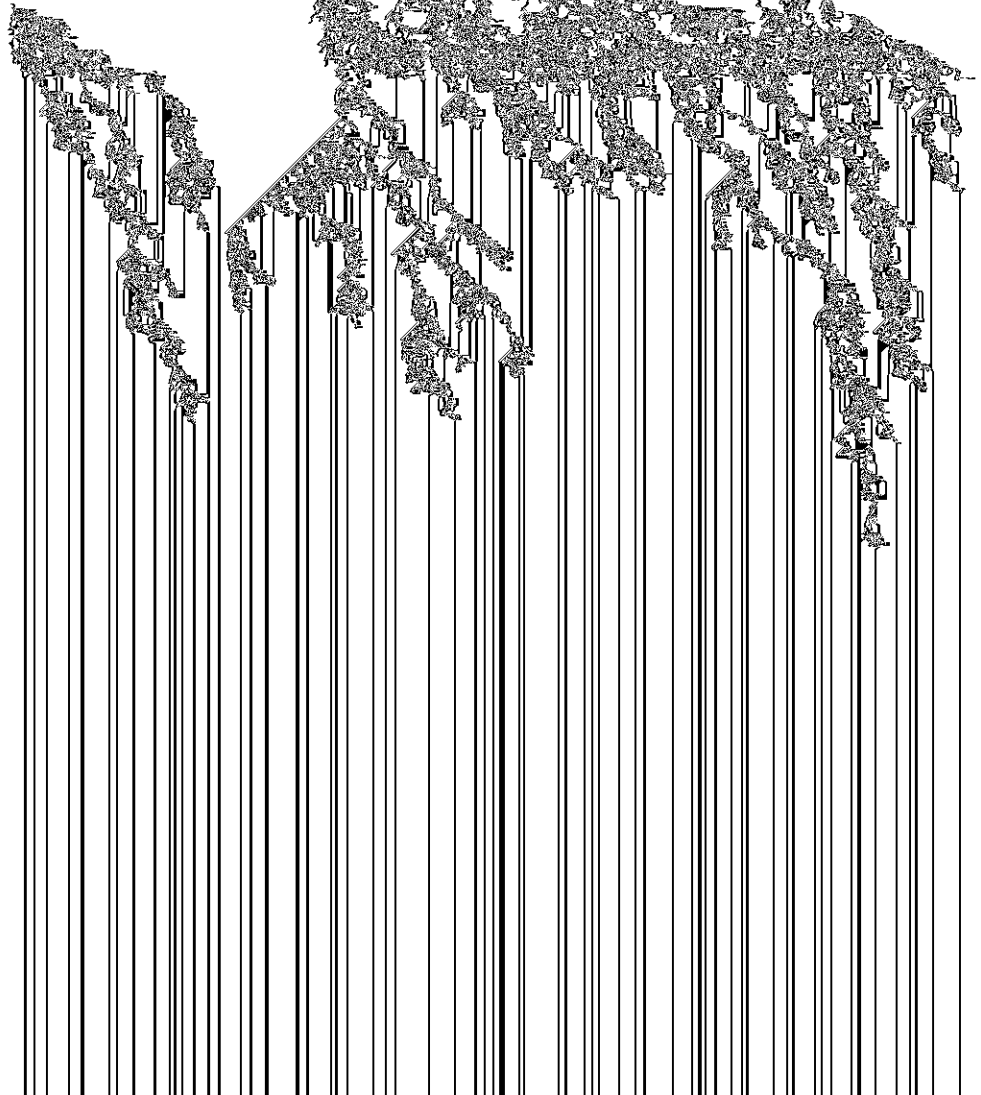
UNITED STATES OF AMERICA
BEFORE THE FEDERAL TRADE COMMISSION

In the Matter of)
)
HOLCIM LTD.,)
a public limited company;)
)
and)
)
LAFARGE S.A.,)
a corporation.)

Docket No. C-4519
File No. 141 0129

APPLICATION FOR APPROVAL OF PROPOSED DIVESTITURE

Andrew M. Lacy
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United States, including the Canada/Great Lakes Assets and the Trident Assets. The APA specifically defines the Plant Assets relating to Holcim's Trident Cement plant and the Terminal Assets relating to Holcim's Buffalo, Cleveland, Detroit, Duluth and Dundee terminals.¹² Holcim, Lafarge and CRH have executed SPA-1 which is binding on the parties, and the key commercial terms of the transaction are agreed and settled among the parties. SPA-1 is binding on the parties and requires Holcim to transfer the Canada/Great Lakes Assets and the Trident Assets to CRH. SPA-2 reflects further negotiation of the commercial and transactional terms of

industry, including in North America, CRH provides building materials across the spectrum of

