UNITED STATES OF AMERICA BEFORE FEDERAL TRADE COMMISSION

In the Matter of)
)
ZF Friedrichshafen AG, a corporation; and,)
) File No. 141 0235
)

- b. The requirement that the Commission's Decision and Order and Order to Hold Separate and Maintain Assets, both attached hereto and made a part hereof, contain statements of findings of fact and conclusions of law;
- c. All rights to seek judicial review or otherwise to challenge or contest the validity of the Decision and Order and Order to Hold Separate and

- 14. Proposed Respondents agree that they shall interpret the Divestiture Agreement, as that term is used in the Decision and Order, in a manner that is fully consistent with all of the relevant provisions and remedial purposes of the Decision and Order.
- 15. Proposed Respondents have read the draft of the Complaint, the Decision and Order, and the Order to Hold Separate and Maintain Assets. Proposed Respondents understand that once the Decision and Order and Order to Hold Separate and Maintain Assets have been issued, the Proposed Respondents will be required to file one or more compliance reports showing that the Proposed Respondents have fully complied with the Decision and Order and the Order to Hold Separate and Maintain Assets.
- 16. Proposed Respondents agree to comply with the terms of the proposed Decision and Order and Order to Hold Separate and Maintain Assets from the date such Respondent signs this Consent Agreement. Proposed Respondents further understand that each may be liable for civil penalties in the amount provided by law for each violation of the Decision and Order and of the Order to Hold Separate and Maintain Assets after such Orders become final.

ZF FRIEDRICHSHAFEN AG

FEDERAL TRADE COMMISSION

Dr. Stefan Sommer Chief Executive Officer ZF Friedrichshafen AG Stephen Antonio Attorney Bureau of Competition

Dieter Eckhardt Vice President ZF Friedrichshafen AG

Dated: _____

Approved:

Steven L. Holley Sullivan & Cromwell LLP Attorney for ZF Friedrichshafen AG

Dated:

James Rhilinger Deputy Assistant Director Bureau of Competition

John C. Plant Chairman of the Board, President and Chief Executive Officer TRW Automotive Holdings Corp.

Dated: _____

Daniel P. Ducore Assistant Director Compliance Division

Peter C. Thomas Simpson Thacher & Bartlett LLP Attorney for TRW Automotive Holdings Corp.

> Deborah L. Feinstein Director Bureau of Competition

Dated: _____