UNITED STATES OF AMERICA BEFORE THE FEDERAL TRADE COMMISSION

CORA ? !	R ; Noah Joshua Phillips Rohit Chopra Rebecca Kelly Slaughter Christine S. Wilson
In the Matter of)
Linde AG a corporation,)) Docket No. C- 4660
Praxair, Inc . a corporation, and) File No. 171-0068
Linde PLC a corporation.)))

PETITION FOR APPROVAL OF AMENDMENTS TO CERTAIN ANCILLARY AGREEMENTS RELATING TO THE DIVESTITURE OF THE INDUSTRIAL GASES ASSETS TO MESSER INDUSTRIES, GMBH

Pursuant to Section 2.41(f) of the Federal Trade Commission ("**Commission**") Rules of Practice and Procedure, 16 C.F.R. § 2.41(f) (2011), and Paragraphs II.E.2(b) and III.C of the Decision and Order contained in the Agreement Containing Consent Orders issued in this matter (the "**Decision and Order**"), Linde AG, Praxair, Inc. and Linde PLC (together, "**Respondents**") hereby petition the Commission to approve amendments to certain ancillary agreements relating Respondents and Messer have agreed to [*Redacted from Public Record Version*] (the "Amended Agreement").¹ Subject to the Commission's approval, [*Redacted from Public Record Version*].

Because, as described in more detail below, the Amended Agreement is unlikely under any plausible facts to affect achieving the remedial purposes of the Decision and Order, Respondents respectfully request that the Commission's authorized delegates waive the requirement that this Application be approved, or else eliminate the comment period required for such approval, each as provided for under 16 C.F.R. § 2.41(f)(5)(ii).

I. Introduction

On October 1, 2018, Respondents executed an Agreement Containing Consent Orders (the "**Consent Agreement**") to settle the Commission's charges related to the proposed combination of Linde and Praxair (the "**Transaction**") and issued a Decision and Order approving the Transaction subject, in pertinent part, to the divestiture of the Industrial Gases Assets to Messer or another suitable buyer. On February 26, 2019, the Commission issued a revised final Decision and Order.

On July 16, 2018 Respondents entered into the Americas Sale and Purchase Agreement and additional ancillary agreements and amendments (together, the "**Messer Divestiture Agreements**") to sell the Industrial Gases Assets to Messer. The Commission approved the application from Respondents for the sale of the Industrial Gases Assets to Messer on February 26, 2019. On March 1, 2019, Respondents completed the divestiture of the Industrial Gases Assets to Messer. Respondents notified the Commission of the date the divestiture was completed on March 11, 2019, submitting complete Messer Divestiture Agreements consistent with Paragraph IX.A.2. of the Decision and Order.

1 [R**ěvar**)

II. <u>Respondents and Messer's Requested Amendments</u>

[Redacted from Public Record Version].

Subject to the Commission's approval, Respondents and Messer have agreed to a [Redacted from Public Record Version].

The requested amendments as outlined above are minor, in the commercial interests of the Parties, and consistent with the Decision and Order. [

the Commission's Rules of Practice and Procedure, 16 C.F.R. §§ 2.41(f)(4) and 4.9(c), the Respondents request, on their own behalf and on behalf of Messer, that the confidential version of this petition and its attachments and the information contained herein be accorded confidential treatment under all applicable statutes and regulations.

Dated: September 4, 2020

Respectfully submitted,

Thomas A. McGrath Linklaters LLP 1290 Avenue of the Americas New York, NY 10104 Telephone: (212) 903-9000 *Counsel for Respondents*

Schedule 1

[Redacted from Public Record Version]

Confidential Appendix 1 [*Redacted from Public Record Version*]

Confidential Appendix 2 [*Redacted from Public Record Version*]