

President) 1000 Peachtree Street NE.,
Atlanta, Georgia 30309:

1. *[Faint text]* 3, P,
both of Knoxville, Tennessee; to acquire
voting shares of MidCountry Financial
Corp, and thereby indirectly acquire
voting shares of MidCountry Bank, both
in Macon, Georgia.

2. *[Faint text]* ; *[Faint text]*

