

EXHIBIT 1437-2

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

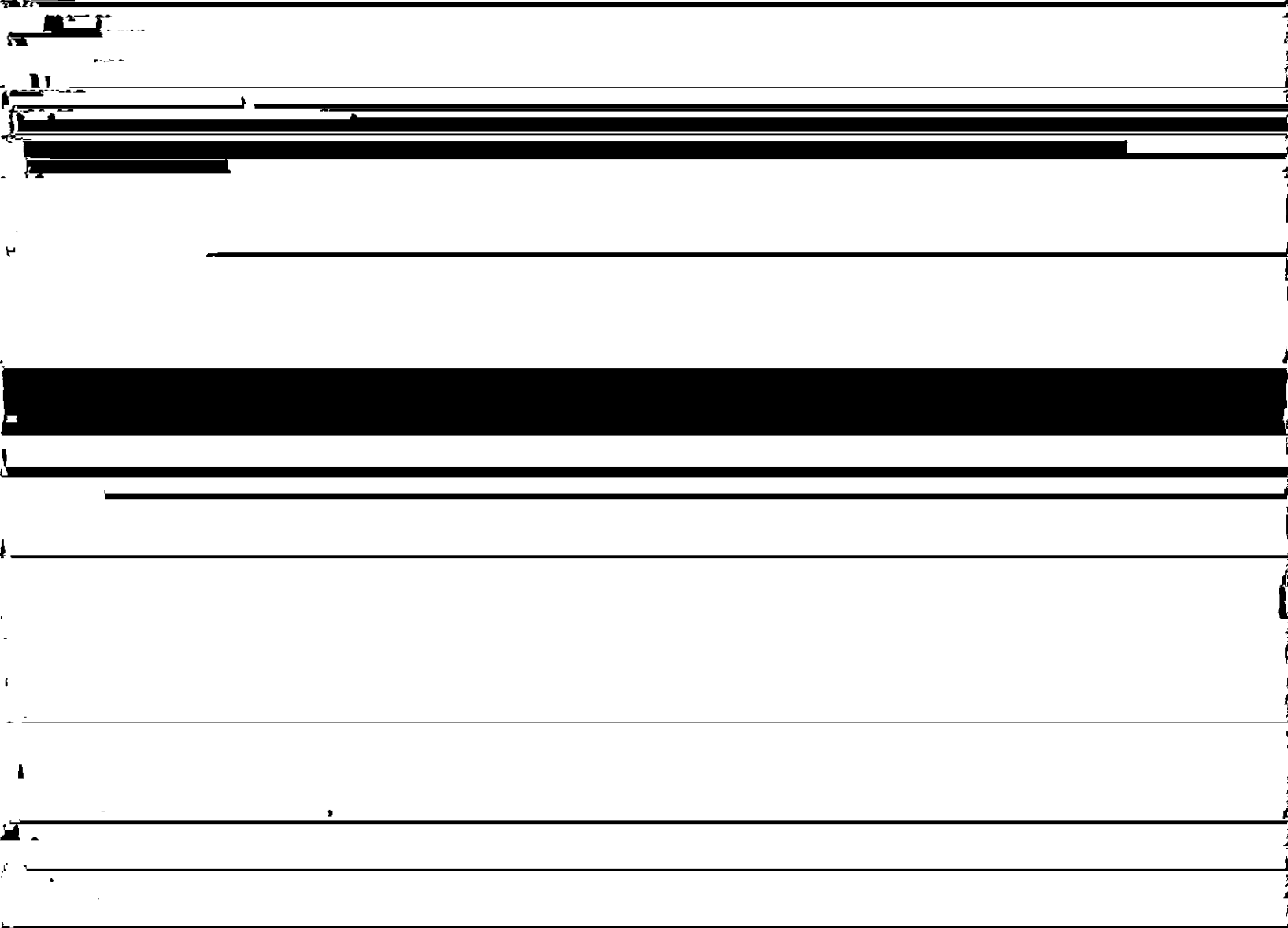
[REDACTED]

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briefing, comment and opposition to the Redress Plan, the Court having entered the Order Regarding Implementation of the Redress Plan (Doc. 1373) ("Redress Plan Order") pursuant to which the Court directed and authorized the implementation of the first 150 days of the Redress Plan as set forth therein at Sections II through III.A, the Receiver having filed and served the Successor Receiver Redress Plan Progress Report and Status Update for the Period October 1, 2022 to January 31, 2023 (Doc. 1412) ("Progress Report") pursuant to the Redress Plan Order, in which among other things, the Receiver detailed the steps taken in compliance with the Redress Plan Order and proposed various recommendations as to the next steps for implementation of consumer redress for the purpose of making the consumer redress process more efficient,

1. From the Status Conference having



practicable thereafter to facilitate participation, the Receiver shall make an initial \$10 million distribution on a pro rata basis to Consumers¹ of Sanctuary Belize lots with Claim Applications deemed eligible in accordance with the notifications provided by the Receiver on or about February 9, 2023 (“Eligible Claim Notifications”). The calculation for pro rata distribution payments shall be based on the Amount Paid set forth in the Eligible Claim Notification for each

Sanctuary Belize lot divided by the aggregate Amounts Paid set forth in all Eligible Claim Notifications associated with Sanctuary Belize lots. This \$10 million distribution shall come from the segregated funds held by the Receiver originating from the \$23 million settlement proceeds paid by Defendant Atlantic International Bank Limited (“AIBL”) pursuant to the Stipulated Order for Permanent Injunction and Monetary Judgment Against Defendant Atlantic

1. “Consumers” shall mean the individuals listed in the “AIBL Judgment” pursuant to Section IV.A of the

purpose of assessing interest in the Belize Assets, better understanding current market

conditions, determining investment priorities and needs of potential purchasers, investors and

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

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[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

Consumers. Such Consumers shall be given a period of 90 days within which to complete and submit the Survey to the Receiver.

5. The FTC shall be consulted in advance of the distribution of the Survey. The FTC shall have the authority to review, provide revisions to, or draft any written materials prior to their distribution to Consumers in connection with this Survey, including, but not limited to, any

6. The Options to be provided for election in the Survey are as follows:

(a) Promptly acquire a lot prior to completion of the RFP process ("Option

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

11. If the Survey is not returned by a Consumer within the 90-day period, the Consumer shall be deemed to have elected Option No. 2.

12. Notwithstanding the Survey elections, all eligible Consumers will be entitled to receive future distributions based on available funds and as the Court may subsequently order.

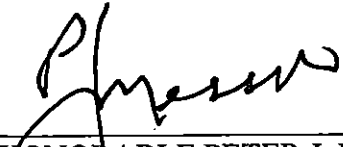
13. Using the information obtained through the RFI process, the Receiver, together

with the Court, shall initiate formal process to solicit bids from potential

Consumer Committee meeting shall be convened within 90 days of the Effective Date of this Order.

Dated:

6/14/23



HONORABLE PETER J. MESSITTE